

## **Portico Public Disclosure of Agreements Policy**

### **1. Policy Statement**

- 1.1. Portico values transparency and strives for open and robust communications with its designated communities and simultaneously values the privacy and needs of the parties with whom it enters contracts. Unless otherwise agreed to during the course of the licensing agreements, all final contracts and agreements between Portico and others shall be considered confidential and will not be publicly disclosed.

### **2. Implementation Examples**

- 2.1. The standard, non-executed license agreements between Portico and both content providers and libraries will be available for review by anyone on the Portico website or available by request.
- 2.2. The finalized license agreements between content providers and Portico and libraries and Portico are not available for review.

### **3. Document History**

- 3.1. Approved by: Kate Wittenberg
- 3.2. Last Review Date: 8/7/2023
- 3.3. Reviewed by: Amy Kirchhoff, Karen Hanson, Kate Wittenberg, Sandra Parr
- 3.4. Change history:

<b>Version</b>	<b>Date</b>	<b>Change</b>	<b>Author</b>
0.1	7/23/2009	Drafted.	Amy Kirchhoff
1.0*	7/28/2009	Finalized.	Amy Kirchhoff
1.1*	8/5/2009	Added reviewed by line	Amy Kirchhoff
1.2*	3/27/2016	Changed logo, changed approved	Kate Wittenberg
1.3*	12/3/2018	Changed logo. Modified 2.1 to indicate that standard, non-executed license agreements may be available online or on request. (We were receiving executed publisher agreements in the mail, without discussion, where the agreement sent was an out-of-date version and from a practical stand point it makes more sense for them to be available on request).	Amy Kirchhoff
1.4*	8/7/2023	Replace "publisher" with "content provider"; Remove note about offline replica disclosure.	Karen Hanson

\* An approved version of this document.