

Portico Succession Policy

1. Policy Statement

- 1.1. Portico will ensure that it has been granted the right by the licensors to name a successor non-profit organization, should Portico ever cease to operate.
- 1.2. Portico will endeavor to find a successor non-profit organization, should it ever cease to operate.
- 1.3. In the event that Portico ceases to operate and no successor non-profit organization can be found to maintain the content, Portico will provide a copy of the archival versions of the content back to the content licensor and an appropriate not-for-profit institution, such as the Library of Congress, and assign preservation rights to such institution.

2. Implementation Examples

- 2.1. All publisher or content provider license agreements include a section that allows Portico to name a successor non-profit organization, should it ever cease to exist. The standard license agreements are available for review on the Portico website.

3. Document History

- 3.1. Approved by: Kate Wittenberg
- 3.2. Last Review Date: 8/7/2023
- 3.3. Reviewed by: Amy Kirchhoff, Karen Hanson, Kate Wittenberg, Sandra Parr
- 3.4. Change history:

Version	Date	Change	Author
0.1	7/23/2009	Drafted.	Amy Kirchhoff
1.0*	7/28/2009	Modified per Stephanie's suggestions.	Amy Kirchhoff
1.1*	8/5/2009	Added reviewed by line.	Amy Kirchhoff
1.1.1	4/4/2011	Updated the Portico logo	Amy Kirchhoff
1.2*	3/27/2016	Added KW as approver	Amy Kirchhoff

* An approved version of this document.